

As of the date of signature

CIRCULAR ECONOMY: WASTE TO ENERGY IN INDIA 2026

ICEX Conference

22.04.2026. Economica and Commercial Office of Spain in New Delhi (India)

ICEX and the Economic and Commercial Office of Spain in New Delhi are organising this ICEX conference on Wednesday, April 22 2026, with the objective of presenting the business opportunities available to Spanish companies in India's waste management sector, with a particular emphasis on Waste-to-Energy solutions.

WHY PARTICIPATE

The Municipal Solid Waste (MSW) management sector in India is undergoing a fundamental transformation. With an urban population exceeding 530 million, the country's major metropolises and economic hubs are now generating 0.7 kg of waste per capita daily, a figure that has nearly doubled since the beginning of this decade.

In this context, the Waste-to-Energy (WtE) subsector has emerged as the most dynamic segment of the market, valued at over €8.2 billion with a projected annual growth rate of 6%. Although more than 90% of municipal solid waste is collected in India, only 54% receives adequate treatment, highlighting a significant gap between collection and effective processing. In practice, only 21 Municipal Solid Waste (MSW)-based Waste-to-Energy (WtE) plants are currently operational across the country, with a cumulative installed capacity of 248.8 MW. This level of deployment remains far below India's estimated technical potential, underscoring substantial untapped capacity and opening up significant opportunities for investment in advanced waste treatment and energy recovery solutions. Against this backdrop, the sheer scale of waste generation and the government's mandate to remediate more than 2,400 legacy landfills will require a massive rollout of new, technologically advanced treatment facilities.

For the Spanish industry, this scenario represents a prime business opportunity driven by the urgent demand for proven solutions in biomethanation, high-efficiency incineration, and Refuse-Derived Fuel (RDF) production. The objective of this seminar is to bring together key stakeholders from diverse backgrounds to facilitate access for Spanish companies to flagship projects. The session will analyze the specific needs of municipal corporations and private groups, alongside the financing frameworks of the multilateral organizations leading environmental infrastructure in the country.

WHAT WE OFFER

- Conference sessions featuring key stakeholders from the sector
- In-person networking opportunities

Signature

Pablo Conde Díez del Corral

Managing Director for International Business Development, ICEX



EVENT DESCRIPTION

The following programme is preliminary and may be subject to change.

15:30 – 15:35	<p>Introduction and opening remarks: General situation of Circular Economy Víctor Fernández González- Commercial Attaché of the Economic and Commercial Office of the Embassy of Spain in New Delhi <i>Presentation of the event, India's economic situation and its ties with Spain.</i></p>
15:35– 15:45	<p>Major initiatives of the Indian government</p> <ul style="list-style-type: none"> – Ashwani Kumar – Municipal Corporation of Delhi (MCD) <i>Commissioner Provides a strategic overview of the 2026-27 sanitation budget, detailing the expansion of waste-to-energy plant capacities and the large-scale landfill remediation projects currently open for international technological collaboration in the capital.</i>
15:45– 15:55	<p>Indian experience on Circular Economy</p> <ul style="list-style-type: none"> – Manish Malhotra - CEO Jindal ITF Urban Infrastructure <i>Presents experiences in the sector and their perspectives on potential collaborations with Spanish companies.</i>
15:55– 16:05	<p>Spanish experience on Circular Economy in India</p> <ul style="list-style-type: none"> – Ignacio Albert, Managing Director & CEO of Urbaser India <i>Present their main projects, the evolution of their presence in India and access to business opportunities.</i>
16:05– 16:15	<p>World Bank</p> <ul style="list-style-type: none"> – Uri Raich – Senior Urban Development Specialists <i>Presents the environmental infrastructure project portfolio and the 2026-2027 procurement pipeline, going over technical requirements and participation opportunities for Spanish engineering and technology firms within large-scale municipal waste management programs.</i>
16:15– 16:20	<p>Final remarks Fernando Galilea Rubio- Head of Waste Management and Circular Economy Sector, ITEX España</p>
16:20– 16:30	Q&A
16:30	<p>High tea and networking</p> <p>Master of ceremonies Javier Lanza- Department of Water & Waste Management, Economic and Commercial Office of the Embassy of Spain in New Delhi</p>

PARTICIPATION CONDITIONS

I. APPLICATION DEADLINE

Registration deadline: until 18:30 h (UTC+5:30) on 17th April 2026.



II. PARTICIPATION AND REGISTRATION COST

FREE REGISTRATION

There are two participation formats for this activity: online and in person.

- Online: via a virtual room on Microsoft Teams.
- In person: at the Economic and Commercial Office of the Embassy of Spain in New Delhi.

The number of available places for the in-person format is limited to 40.

Registration may only be completed online through the form available on the following website:

<https://encuesta.com/survey/dQ9emFX7Qp/circular-economy-india-2026-conference>

Once the application period has closed and the applications received have been reviewed, ICEX will notify companies in writing, by means of a circular communication, of their admission or non-admission to the activity, as well as the procedure to be followed for both the online and in-person sessions.

ICEX may individually request applicants to complete any aspects of their application that this entity considers to have been submitted incompletely, provided that such information already existed at the time the application was submitted. Applicants shall provide the requested information within a maximum period of ten (10) working days from the day following notification.

In the event that this activity is cancelled by ICEX due to force majeure, duly communicated in advance of the initially scheduled date, ICEX shall not be held liable for any damages or losses that such cancellation may cause to participating companies.

ICEX reserves the right not to select a company as a participant, or to unilaterally cancel the participation of a company previously accepted, should evidence arise of malpractice or fraudulent practices that could damage the image of the sector, the country image, or the rest of the participating companies in the activity. In such cases, ICEX will assess the expenses incurred up to that moment and the possible reimbursement of a percentage of the amount paid by the participating company.

ICEX reserves the right to cancel the activity if a sufficient number of registered companies is not reached.

III. PARTICIPATION REQUIREMENTS AND SELECTION CRITERIA

REQUIREMENTS:

- To be a company, institution, or organization operating in the sectors indicated in this call for applications.
- During the event, photographs and/or video recordings of products, company representatives, and visitors may be taken. Registration for this event implies authorization from both the company and its representatives for the use of such images and/or video recordings for promotional purposes.

SELECTION CRITERIA:

In the case of in-person participation, if the maximum number of companies is exceeded, selection will be carried out according to the order of registration for the activity. Companies not selected will be placed on a waiting list, which will be used in the event of any cancellations.

ICEX INFORMATION AND CUSTOMER SERVICE

IAC

tel. (+34) 913 497 100

<https://www.icex.es/es/contacto#contacto>

INFORMATION ON PERSONAL DATA PROTECTION AND CONFIDENTIALITY INCLUDED IN THE PARTICIPATION APPLICATION FORM



In accordance with Organic Law 3/2018 of 5 December on the Protection of Personal Data and Guarantee of Digital Rights, and Regulation (EU) 2016/679 of the European Parliament and of the Council of 27 April 2016 on the protection of natural persons with regard to the processing of personal data and on the free movement of such data, you are hereby informed of the following:

1. In accordance with the aforementioned regulations, ICEX España Exportación e Inversiones, E.P.E. (ICEX) will process the personal identification and contact data requested in this procedure for the purpose of managing your application and, if selected, your participation in the activity organized by ICEX.
2. You are required to provide the data requested by ICEX. Failure to provide such data will make participation in this activity impossible.
3. You declare that all data provided are true and accurate and undertake to notify ICEX of any changes thereto.
4. You consent to the processing of your personal data by ICEX for the purposes indicated above, such consent constituting the legal basis legitimizing the processing of the data.
5. Within the framework of your possible participation in the Pavilion, some of the data provided to ICEX may be disclosed to third parties (companies or entities) whose involvement is necessary for the management of your participation in the trade fair.
6. Once the management of your participation in the activity organized by ICEX has been completed, ICEX will retain your data, duly blocked, for the legally established period in order to comply with applicable legal obligations, without prejudice to the rights you may exercise at any time in accordance with this clause.
7. Under no circumstances will ICEX use the personal data collected for purposes other than those mentioned above, and the data will not be disclosed to third parties except where ICEX is legally required to do so.
8. At any time, you may exercise your rights of access, rectification, erasure, objection, restriction of processing, and data portability, where applicable, by sending a written communication to the email address of our Data Protection Officer at delegadoprotecciondatos@icex.es, duly proving your identity, identifying yourself as an applicant/participant in this activity, and specifying your request.
9. Likewise, if you consider that your data have been processed improperly, you have the right to lodge a complaint with the Spanish Data Protection Agency (C/ Jorge Juan, 6, 28001 Madrid — <https://www.aepd.es/es>) or with our Data Protection Officer at the email address indicated above.

